12.1 Release Upgrades – User Information

General availability – Noon on Sunday, March 25, 2012

1. Document Search was added with the 11.3 Release. In the 12.1 Release, History goes away and is replaced with Document Search.

2. Improvement to Simple Search – User can search on user name.

3. Improvement to Advanced Search – User can search on workflow step, amount, product flags, form name and type, and dates.
4. Post-Search Filters – User can perform post-search filters on search results.

5. Next and Previous Links in Document Search – User can navigate to the next or the previous document within the search results. User can also select the specific document number.
6. Improvement to Saved Searches – Users can now organize saved searches into personal folders. Saved searches can be shared with individual users, roles, or departments.

7. Improvements to Document Search Export – Exporting is available for an All Documents search (Screen Export only).
8. Schedule Exports – Users can schedule recurring extracts for weekly and monthly searches only.

9. Contract Manager has been activated in production along with the 12.1 Release. If/when University contracts are loaded, users will be able to search on them. The Contracts tab is visible from the drop down on the menu bar.

*Contracts Tab*

*Contracts Search*