Important Year-End Information and Deadlines

At fiscal year-end, labor distribution for state-funded jobs will be split as follows:

**BW 14** – 100% of the pay event will be assigned to the 2018 distribution.

**BW 15** – 100% of the pay event will be assigned to the 2019 distribution.

**MN 07** – 50% of the pay event will be assigned to the 2018 distribution, and 50% will be assigned to the new 2019 distribution.

The state-funded portion of 9/12 appointments paid on the 2018 MN 7 and BW 15 pay events will have 100% of the pay event assigned to the new 2019 labor distribution.

**Changes to Job Records:**

Jobs with 9/12 employee classes (AA, AB, BC, and BD) on state funds:
- If the effective date of the appointment is before 6/16/18, use FY18 state fund code (100018).
- If the effective date of the appointment is 6/16/18 or later, use FY19 state fund code (100019).

Jobs with non-9/12 employee classes on state funds:
- If the effective date of the appointment is before 7/1/18, use FY18 state fund code (100018).
- If the effective date of the appointment is 7/1/18 or later, use FY19 state fund code (100019).

If a terminated job is reactivated, be sure that the state fund code used on the labor distribution record follows the guidelines for Changes to Job Records.

**Questions?**

Contact University Payroll & Benefits Department:

**All Universities:** paying@uillinois.edu

**Urbana-Champaign:** 217-265-6363

**Chicago:** 312-996-7200

**Springfield:** 217-206-7211

**Fiscal Year-End Deadlines for Labor Redistributions:**

Labor redistributions (PZAREDS) must be completed and processed according to the following dates at the close of the fiscal year. Job aid is available at: [https://www.obfs.uillinois.edu/common/pages/DisplayFile.aspx?itemId=96588](https://www.obfs.uillinois.edu/common/pages/DisplayFile.aspx?itemId=96588).

- July 12, 2018 (5 p.m.) Last day to post labor redistributions to FY18. Labor redistributions must be completed and approved (disposition 60) to appear on June FY18 period 12 statements.
- For FY18 pay periods except MN 7 – Labor redistributions must have a manually entered override posting date in June 2018 to appear on the June FY18 period 12 statements. This field is in the upper left corner of the “Edit/View Labor Distributions” block of the PZAREDS form and is labeled “Posting Date.” The system date is automatically populated in this field, so the user MUST change the date unless the user wants the redistributions to post in July.
- For FY18 pay period MN 7 – This pay period is for services rendered partially in FY18, but paid in FY19, and therefore may have expenditures in both FY18 and FY19. See the job aid for performing labor redistributions related to this payroll located in the Performing a Year End Labor Redistribution Job Aid document.
- For FY18 pay period BW 14 – This pay period is for services rendered entirely in FY18, but paid in FY19, and therefore should be redistributed with the manually entered override posting date in June 2018 to appear on the June FY18 period 12 statements.
- July 14 - 28, 2018 – No labor redistributions will post to period 14.
- Labor redistributions pertaining to FY18 funds must be completed and approved (disposition 60) by 5 p.m., July 12, 2018, (use the dating conventions as noted above).
- July 12, 2018, (after 5 p.m.) – All labor redistributions completed and approved (disposition 60) after July 12 at 5 p.m. will post to FY19.
During the FY 2019 Benefit Choice period employees will need to access MyBenefits if they would like to make any changes to any of the following state plans.

**Changes for FY2019:**
- Part time premiums are increasing as of July 1st. New premiums will be available in MyBenefits May 1st.
- MCAP maximum contribution increases to $2650.
- New Enrollees to the Blue Cross Blue Shield Plans will only require the 3 digit Group Code the NPI is no longer necessary.
- Member Optional Life Insurance rates are decreasing.

**Reminders for FY2019:**
- Part time premiums are increasing as of July 1st. New premiums will be available in MyBenefits May 1st.
  - Submit the required documentation by either uploading the document(s) as one combined file at MyBenefits.illinois.gov, OR by mailing a paper copy by the due date of June 11, 2018
  - Scan the documents into an allowable file types: PDF, JPEG, GIF, PNG, BMP or TIFF.
  - Login at MyBenefits.illinois.gov, go to the Your Benefits box, select Self-Service Tools, then Upload Required Documents.
  - Check to ensure that your Primary Care Provider is considered in network with your insurance plan, even if you are not changing plans. Contracts between providers and plans could change.
  - If you do not want to make changes to your health, dental or life insurance coverage, you do not need to do anything.

**Vacation and Sick Leave Payouts**
- Employees who will be retiring or terminating employment may direct a portion of their Terminal Benefit Payout into the 403(b) and/or 457 Deferred Compensation retirement plan(s).
- An estimate of the payout, completed by the department/unit human resources person, is required to ensure contribution calculations are as accurate as possible. The form can be found using this link: https://nessie.uihr.uillinois.edu/pdf/benefits/UnitHRTBP-CalcSheet.pdf
- Elections for the terminal benefit payout for the University’s 403(b) and/or State of Illinois 457 Plan can be accepted by UPB up to 60 days prior to the last regular paycheck. It is highly recommended that all elections be received by the UPB office as early as possible.

**My Benefits Contact Information:**
- Phone: ............................................. 844-251-1777
  - or TTY: ............................................. 844-251-1778
- Hours: ........................................... Monday-Friday, 8 a.m. - 6 p.m. CT
- Mailing Address: ......................... 134 N LaSalle Street, Suite 2200
  - Chicago, IL 60602
Calendar Year 2018 Taxable Benefits

Please make certain all taxable benefits are reported to University Payroll and Benefits at the time the benefits are received by an employee. This will ensure proper reporting on the W-2.

These benefits include the taxable amounts relating to the personal use of employer provided vehicles, country club dues paid for members on behalf of the University, moving expenses, complimentary event tickets, car mileage (value of fuel for personal commuting use of an University vehicle), gifts, per diem amounts reimbursed to employee exceeding the IRS limits, expense reimbursements (greater than 60 days), non-qualified taxable benefits (value of benefits supplied to a domestic partner of an employee), tuition waiver amounts greater than $5,250, miscellaneous taxable benefits, and nonresident housing expenses.

Please refer to the link below for additional information and instruction related to taxable benefit reporting: [http://www.obfs.uillinois.edu/bfpp/section-4-payroll/submit-taxable-fringe-benefit-payments/](http://www.obfs.uillinois.edu/bfpp/section-4-payroll/submit-taxable-fringe-benefit-payments/)

Out-of-State Salary/Wage Payments

If a University employee receives compensation paid in another state and the University is registered as doing business in that state, the compensation is considered paid outside of Illinois. The University is often required to withhold according to that states withholding regulations.

Departments/Employees should contact University Payroll and Benefits to discuss the necessary steps to ensure proper state withholding.

Please refer to the link below for additional information and instruction related to state tax withholding: [https://www.obfs.uillinois.edu/payroll/tax-information/withholding-allowance/](https://www.obfs.uillinois.edu/payroll/tax-information/withholding-allowance/)
**Workaround for Employee Recognition Awards to ANA Approvers**

Recognition award payments to employees are submitted to UPB using the Adjustment Notification Application (ANA). When the recipient of the employee recognition award is also the ANA Department Approver, the transaction cannot be approved. The application will not allow an individual to approve their own transaction.

To prevent this from occurring, make sure the award recipient is not also the ANA Department Approver before submitting the transaction request in ANA. In situations where the recipient is also the department approver, then:

1. Locate the chart/organization of the alternate approver for the recipient. Someone should be set up to approve adjustments for the person who is the Department Approver. Contact the Unit Security Contact (USC) if needed.
2. Enter the transaction in ANA. Once you get to the Submit tab, select the alternate Approver’s Chart/Orgn Code from the list.

If there is no alternate approver, or the transaction was already sent to the awardee to approve, there is a work-around:

1. Complete the Award Payment Template located on the OBFS Payroll & Benefits Forms page. Reference the stalled ANA transaction number and explain that the award recipient is the ANA approver.
2. Email the completed Award Payment Template to OBFS Back Office Payroll with Employee Recognition Award in the subject line.

Job aids for making employee recognition awards have been updated. You can find them at: [https://www.obfs.uiillinois.edu/training/materials/payroll/](https://www.obfs.uiillinois.edu/training/materials/payroll/).

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**UPB Customer Service Metrics**

**Customer Satisfaction:**

Emails, calls and walk-ins made to University Payroll and Benefits Customer Service Center are tracked using Service Desk Manager Software, TouchPoint Phone System and Microsoft Office. Below is the total number of University Payroll and Benefits Customer Service cases resolved each month between January and March 2018.

<table>
<thead>
<tr>
<th>Month</th>
<th>Cases Closed</th>
</tr>
</thead>
<tbody>
<tr>
<td>January</td>
<td>6,438</td>
</tr>
<tr>
<td>February</td>
<td>5,983</td>
</tr>
<tr>
<td>March</td>
<td>5,498</td>
</tr>
<tr>
<td>TOTAL</td>
<td>17,919</td>
</tr>
</tbody>
</table>

**Payroll Operations Metrics**

During the first quarter of 2018, there were 34 Disposition 05 errors that had to be manually fixed by UPB Payroll Operations. This error occurs when an employee’s required statutory deductions are not active or do not exist during the pay period.

**Payroll Adjustments Processed:**

The total number of adjustment pay transactions processed by UPB Payroll Operations for the first quarter 2018 is:

<table>
<thead>
<tr>
<th>Month</th>
<th>Adjustment Pay Transactions</th>
</tr>
</thead>
<tbody>
<tr>
<td>January</td>
<td>4,716</td>
</tr>
<tr>
<td>February</td>
<td>4,026</td>
</tr>
<tr>
<td>March</td>
<td>4,234</td>
</tr>
<tr>
<td>TOTAL</td>
<td>12,399</td>
</tr>
</tbody>
</table>
Payroll Calculation Deadlines

When do I get paid?
The University and Payroll Benefits calendar is available at: http://www.obfs.uiillinois.edu/payroll/schedules

<table>
<thead>
<tr>
<th>Pay Event</th>
<th>Time Entry Cutoff Noon Superusers 5 p.m.</th>
<th>Pay Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>BW 09</td>
<td>04/24/2018</td>
<td>05/02/2018</td>
</tr>
<tr>
<td>MN 05</td>
<td>N/A</td>
<td>05/16/2018</td>
</tr>
<tr>
<td>BW 10</td>
<td>05/08/2018</td>
<td>05/16/2018</td>
</tr>
<tr>
<td>BW 11**</td>
<td>05/22/2018</td>
<td>05/30/2018</td>
</tr>
<tr>
<td>BW 12</td>
<td>06/05/2018</td>
<td>06/13/2018</td>
</tr>
<tr>
<td>MN 06</td>
<td>N/A</td>
<td>06/15/2018</td>
</tr>
<tr>
<td>BW 13</td>
<td>06/19/2018</td>
<td>06/27/2018</td>
</tr>
<tr>
<td>BW 14</td>
<td>07/02/2018</td>
<td>07/11/2018</td>
</tr>
<tr>
<td>MN 07</td>
<td>N/A</td>
<td>07/16/2018</td>
</tr>
</tbody>
</table>

** denotes no voluntary deductions taken

UPB Foreign National Mass Appointment Lab

**Chicago**
May 3, 9, 17, 22: 9:30 – 11 a.m., 11:30 a.m. – 1 p.m., 2 – 3:30 p.m.
June 6, 12, 14, 20, 28: 9:30 – 11 a.m., 11:30 a.m. – 1 p.m., 2 – 3:30 p.m.

**Urbana-Champaign**
May 8, 21: 9 – 10:30 a.m., 11 a.m. – 12:30 p.m., 1:30 – 3 p.m.
June 4, 12, 26: 9 – 10:30 a.m., 11 a.m. – 12:30 p.m., 1:30 – 3 p.m.

For updates or changes to the Foreign National Mass Appointment Lab offerings, please refer to the registration site at: http://training.obfs.uiillinois.edu/index.cfm?campus=F