Source2Pay Project

Process – Research Purchase Options
Current State
Focus Group Meeting
October 25 – 27, 2016
Agenda

- Welcome
- Introductions
- Source2Pay Project Overview
- Project’s Process Details
- Process Current State
- Current State Identify Issues
- Next in the project’s process
- Questions
Welcome!

- Introductions
  - Name
  - Department
  - Current Job
  - Goal for being participating on a Focus Group
Source2Pay Project

- Our current source-to-pay procedures at the University has significant opportunities for improvement and impact every department within the University system.
Project Purpose/Goal

- Identify process improvements throughout source to pay process
- Develop RFP
- Ultimate goal is to minimize, improve & standardize IT platforms
Project Process

- Capture Current State
  - Map process
  - Current state document
  - Present to campus in focus group setting
  - Present feedback to the team
  - Finalize current state
  - Present to Director Council
Project Process

- Create Future State
  - Map process
  - Identify Issues
  - Brainstorm recommendations
  - Present to campus in focus group setting
  - Present feedback to the team
  - Finalize proposed solutions
  - Present to Director Council
Research Purchase Option

Current State

Process Boundaries

Start: When a University System Department unit/Hospital identifies a need for a good or service

End: When a method for purchasing the good or service has been identified
Research Purchase Option
Current State

1. **Need for Good or Service**
2. **Research**
3. **Determine the method to obtain good or service**
4. **Submit request for processing**
Research Purchase Option

Current State

1. Need for Good or Service
2. Research
3. Determine the method to obtain good or service
4. Submit request for processing
Research Purchase Option

Current State

1. Need for Good or Service
2. Research
3. Determine the method to obtain good or service
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Research Purchase Option
Current State

1. Need for Good or Service
2. Research
3. Determine the method to obtain good or service
4. Submit request for processing
Research Purchase Option

Current State

Need for Good or Service

Research

Determine the method to obtain good or service

Submit request for processing
What do you do to Research Purchase Options?
Current State

Issues with the current process?
Next Steps

- Present feedback to Project’s process Team
- Finalize current state
- Begin future state
- Present future state to each campus
Contact Information

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Thank YOU!