



UNIVERSITY OF ILLINOIS SYSTEM

My-UI-Financials

Easy and efficient report distribution

University Accounting and Financial Reporting

URBANA-CHAMPAIGN

CHICAGO

SPRINGFIELD

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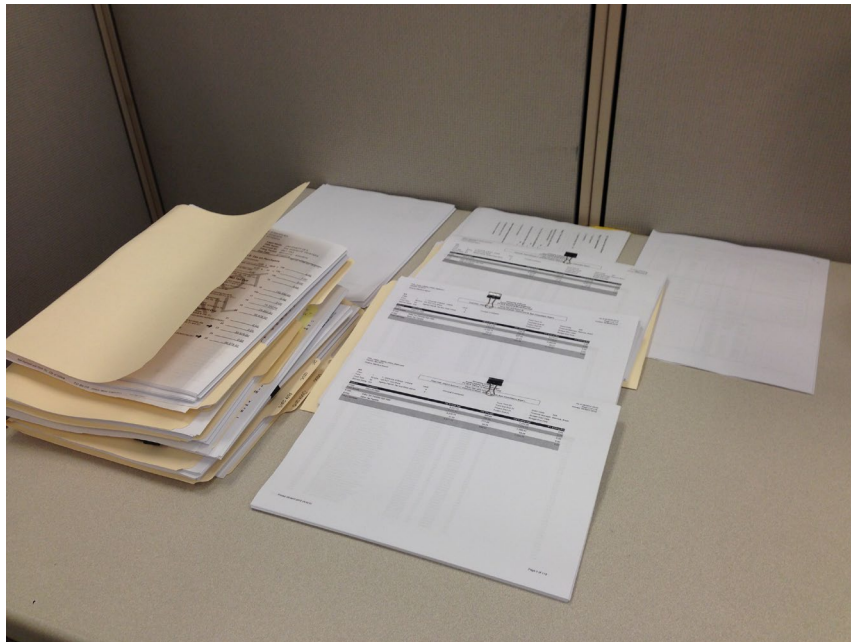
Agenda

- My-UI-Financials
- Demonstration
- Resources
- How Do I Get Access?
- Questions

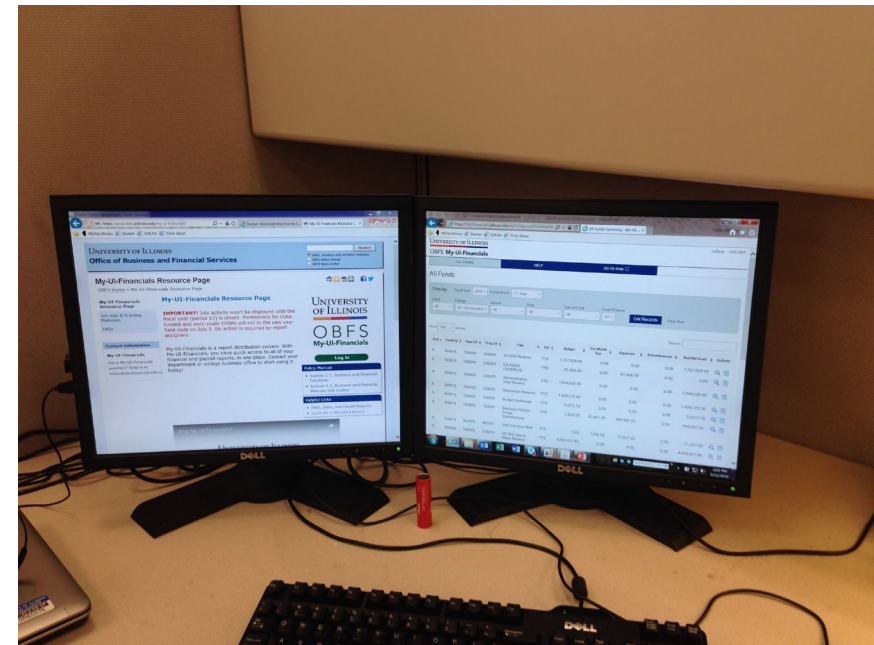
What is My-UI-Financials



Efficient Report Distribution



From this....



...to this

Why My-UI-Financials

Best of Three Worlds

EDDIE

Ease of printing
and downloading
reports

**Mobius
View**

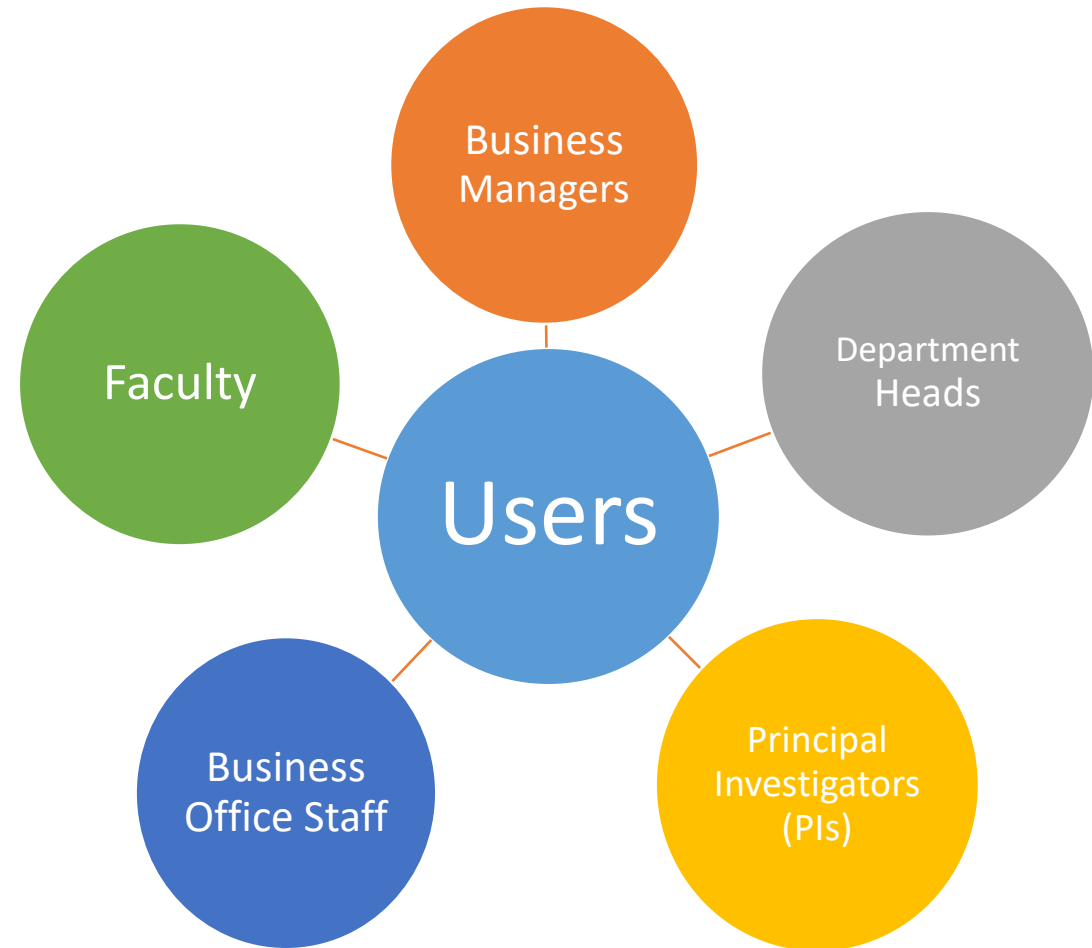
Access to payroll
information

Banner

Drilling features
for more
information

My-UI-Financials is

Created for Everyone



My-UI-Financials is

Designed for YOU!



My-UI-Financials

My-UI-Financials

Access Manager >>

All Funds

Self-Supporting & Service Plans ▼

Financial Summary Trends

All Funds

Filter by:

Fiscal Year

2020 ▼

Fiscal Period

06 - December ▼

Chart

All ▼

College

All ▼

School

All ▼

Department

All ▼

Type of Fund

All ▼

Fund PI Name

All ▼

Filter

Reset Filters

[About the table fields](#)

Show 100 ▼ entries

Export Data to:

Excel

CSV

Search:

CoA	Fund Code	Organization Code	Program Code	Title	Ind	Budget	Current Month Expenses	Expenses	Encumbrances	Budget Balance Available	Actions
1	477868	570000	191100	570 NIH Sub VUMC 71061	ITD	138,336.00	566.65	26,004.52	52,770.45	59,561.03	Search Print
1	508188	570000	191100	570 SLN TCDD 092552	ITD	8,999.82	0.00	8,999.82	0.00	0.00	Search Print
1	550612	570000	191100	570 BU Spencer Fdn 4500002655	ITD	23,000.00	0.00	23,000.00	0.00	0.00	Search Print
1	593791	570000	191200	570 IDHS FCSYO04015 FY20	ITD	283,026.00	457.47	88,953.57	131,430.97	62,641.46	Search Print
1	593972	570000	191200	570 IDHS FCSXO04015 FY19	ITD	272,959.64	0.00	272,959.64	0.00	0.00	Search Print

Showing 1 to 5 of 5 entries

Go to Page: [Previous](#) **1** [Next](#)

My-UI-Financials

Access Manager >>

All Funds

Self-Supporting & Service Plans ▾

Financial Summary Trends

All Funds

Filter by:

Fiscal Year

2020 ▾

Fiscal Period

06 - December ▾

Chart

All ▾

College

All ▾

School

All ▾

Department

All ▾

Type of Fund

All ▾

Fund PI Name

All ▾

Filter

Reset Filters

[About the table fields](#)

Show 100 ▾ entries

Export Data to:

Excel

CSV

Search:

CoA	Fund Code	Organization Code	Program Code	Title	Ind	Budget	Current Month Expenses	Expenses	Encumbrances	Budget Balance Available	Actions
4	509845	583000	191100	583 QPS Quincy UMHS Eval	ITD	10,000.00	0.00	8,520.99	1,205.00	274.01	View Print
4	559597	744000	191200	744 LLEDC Econ Develop Proj	ITD	300,000.00	1,004.09	94,265.63	90,071.17	115,663.20	View Print
4	559597	744000	744004	744 LLEDC Econ Develop Proj	ITD	0.00	0.00	26.16	0.00	(26.16)	View Print
4	599389	583000	191100	752 NHSTA IDOT FY19 Tele Survey	ITD	0.00	0.00	0.02	0.00	(0.02)	View Print
4	599389	752000	191100	752 NHSTA IDOT FY19 Tele Survey	ITD	79,820.52	0.00	33,157.88	502.58	46,160.06	View Print
4	599489	583000	191000	583 IDoA Network Ed FY15-16	ITD	287,601.31	0.00	287,601.31	0.00	0.00	View Print

My-UI-Financials

Access Manager >>

All Funds

Self-Supporting & Service Plans ▾

Financial Summary Trends

All Funds

Filter by:

Fiscal Year

2018 ▾

Fiscal Period

06 - December ▾

Chart

All ▾

College

All ▾

School

All ▾

Department

All ▾

Type of Fund

All ▾

Fund PI Name

All ▾

Filter

Reset Filters

[About the table fields](#)

Show 100 ▾ entries

Search:

CoA	Fund Code	Organization Code	Program Code	Title	Ind	Budget	Current Month Expenses	Expenses	Encumbrances	Budget Balance Available	Actions
2	496005	462000	191100	462 Snp 5 R29 NR04186-05	ITD	17,832.89	0.00	17,832.89	0.00	0.00	 
2	497227	462000	191100	462 Snp 5 R29 NR04186-05	ITD	512,173.95	0.00	512,173.95	0.00	0.00	 
2	497946	462000	191000	462 5 T32 NR07075-10	ITD	645,163.53	0.00	645,163.53	0.00	0.00	 
2	552521	662000	191000	662 2016 AP Nursing Scholarship	ITD	5,000.00	0.00	5,000.00	0.00	0.00	 

Demonstration



Data Visualization

- Financial Summary Trends 6 new tabs
 - Financial Summary
 - Account Type Details
 - FOP Balances
 - Transactions
 - Graphs – Budget
 - Graphs – Expenditure

! New features have arrived! [Learn more about the latest My-UI-Financials](#)

All Funds

Filter by:

Fiscal Year

2020 ▾

Fiscal Period

04 - October ▾

Chart

All ▾

College

All ▾

School

All ▾

Department

All ▾

Type of Fund

All ▾

Fund PI Name

All ▾

Filter

Reset Filters

The data in this dashboard are updated once a week on Sundays.

Balance Forward

Download

[Dashboard Glossary](#)

← Undo
→ Redo
↶ Revert
🔄 Refresh
⏸ Pause
RS
🔗 Share
📄 Download
🖨 Full Screen

Chart (Required)

(All)

College

(All)

School

(All)

Department

(All)

Sub-Org

(All)

CFOP

(All)

Type of Funds

(Multiple values)

Fund Type

(All)

PI

(All)

Grant

(All)

Fiscal Year (Required)

None

Fiscal Period

(Required)

(All)

Last Updated: 10/20/2019 11:38:51 AM

Filters

Chart: All College: All School: All Department: All Organization: All CFOP: All Type of Funds: State, Institutional, Self-Supporting and 6 more Fund Type: All PI: All Grant: All Fiscal Year: None Fiscal Period: All

Balance Forward

Current Year Budget

Total Operating Budget

Expenditures

Current Year Gain/Loss

Unencumbered Balance

Encumbrances

Encumbered Balance

Graphs - Budget

Last Updated: 9/6/2019 12:46:04 PM

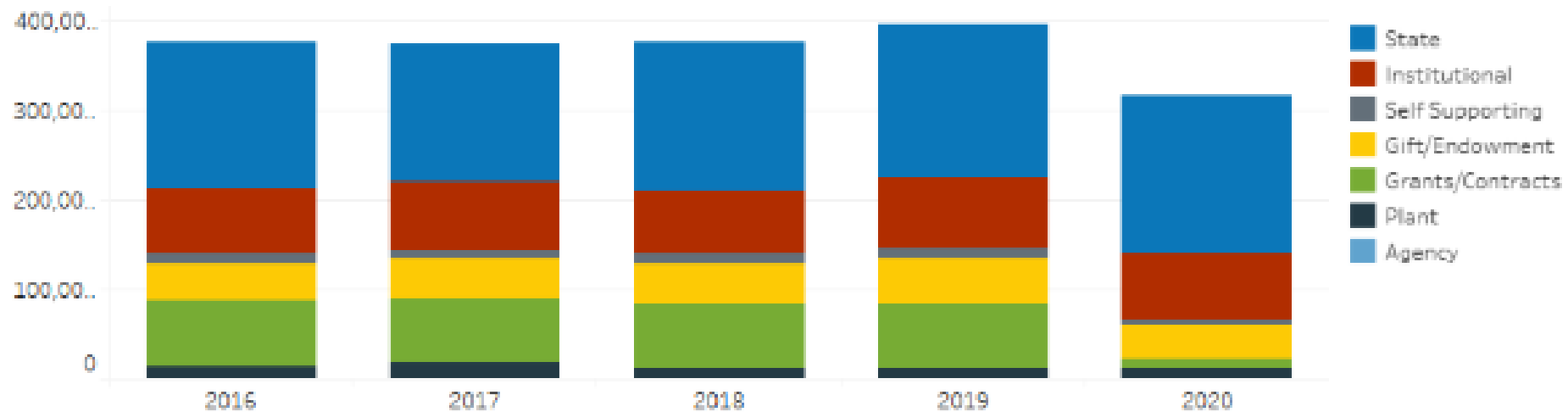
Select Fiscal Year

(All)

Select Fiscal Period

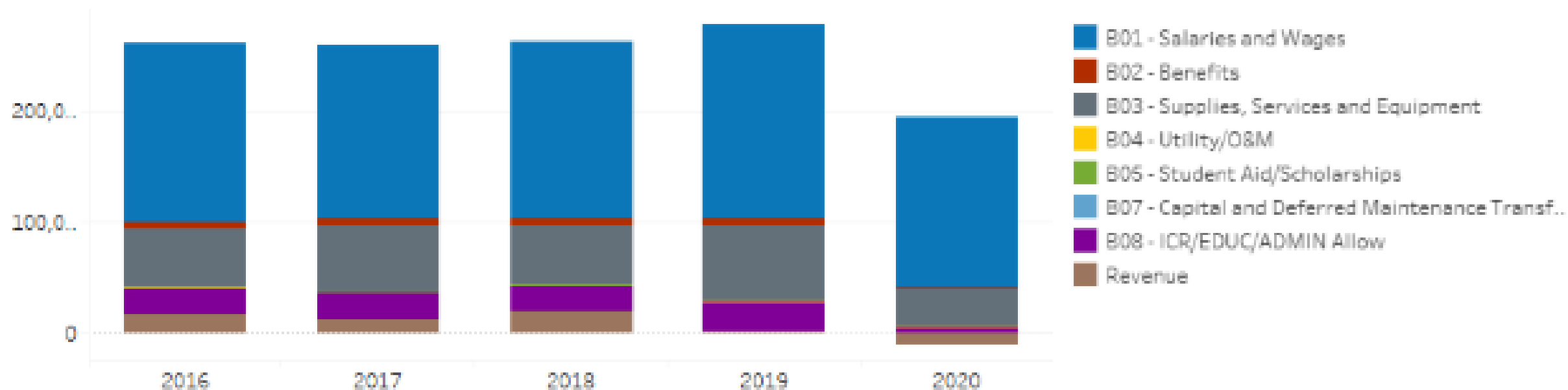
(All)

Budget by Type of Fund



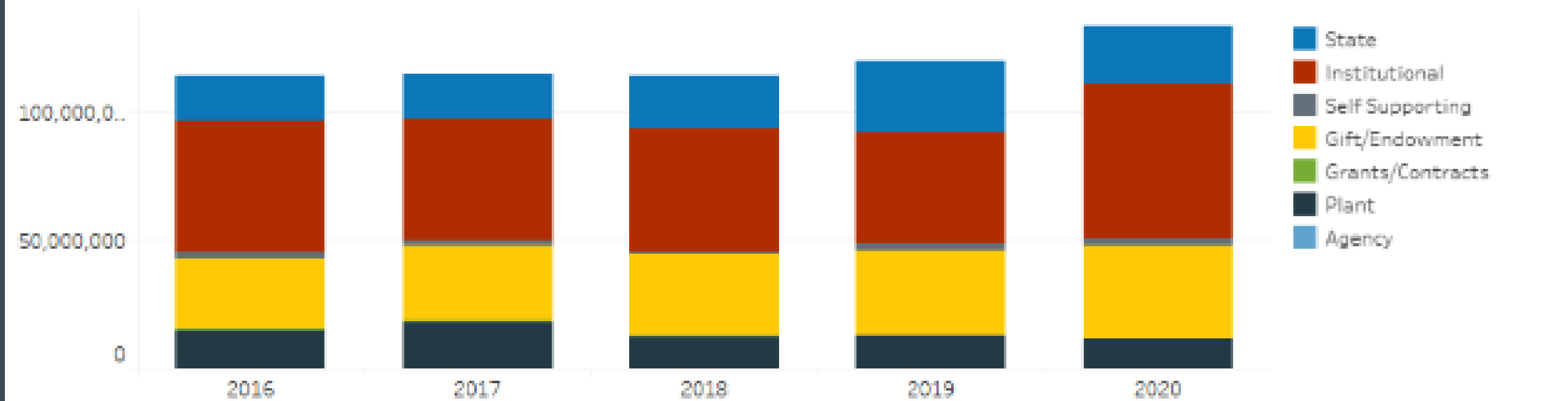
Type of Funds	2016	2017	2018	2019	2020
State	163,917,377	153,904,830	165,282,480	172,826,075	177,171,603
Institutional	72,003,489	75,924,776	70,382,190	77,854,000	74,505,399
Self Supporting	11,072,422	10,163,065	11,720,576	12,176,845	4,426,933
Gift/Endowment	39,883,199	42,272,773	44,846,276	49,278,484	38,399,767
Grants/Contracts	73,389,907	72,754,973	70,942,901	71,393,216	10,809,796
Plant	14,554,253	18,116,266	12,666,161	12,632,846	11,604,051
Agency	236,715	114,845	66,573	55,817	55,212

Budget by Category



B50 Category	2016	2017	2018	2019	2020
B01 - Salaries and Wages	161,815,912	155,903,904	159,934,644	173,998,475	154,324,012
B02 - Benefits	5,805,811	6,254,485	5,144,084	6,452,509	1,417,360
B03 - Supplies, Services and Equipment	53,459,161	59,716,369	53,490,963	68,081,825	32,795,338
B04 - Utility/O&M	14,000			10,612	115,000
B05 - Student Aid/Scholarships	495,984	1,062,973	350,324	436,890	167,100
B07 - Capital and Deferred Maintenance Transf..			0		
B08 - ICR/EDUC/ADMIN Allow	23,106,109	24,929,007	23,663,736	27,436,011	5,679,140
Revenue	16,645,388	10,817,234	19,581,849	321,009	(10,687,378)

Carry Forward



Type of Funds	2016	2017	2018	2019	2020
State	17,439,884	17,521,667	20,441,829	27,816,475	22,554,275
Institutional	50,776,609	47,120,380	47,703,765	43,363,009	60,261,243
Self Supporting	2,999,928	1,935,994	1,197,657	2,188,495	2,604,709
Gift/Endowment	26,977,384	29,158,726	31,291,283	33,423,315	36,082,703
Grants/Contracts	624,999	624,998	624,998	(4)	(5)
Plant	14,689,814	18,116,266	12,418,065	12,632,846	11,604,051
Agency	206,380	89,524	63,960	55,817	55,212

Graphs - Expenditure

Last Updated: 9/6/2019 12:46:04 PM

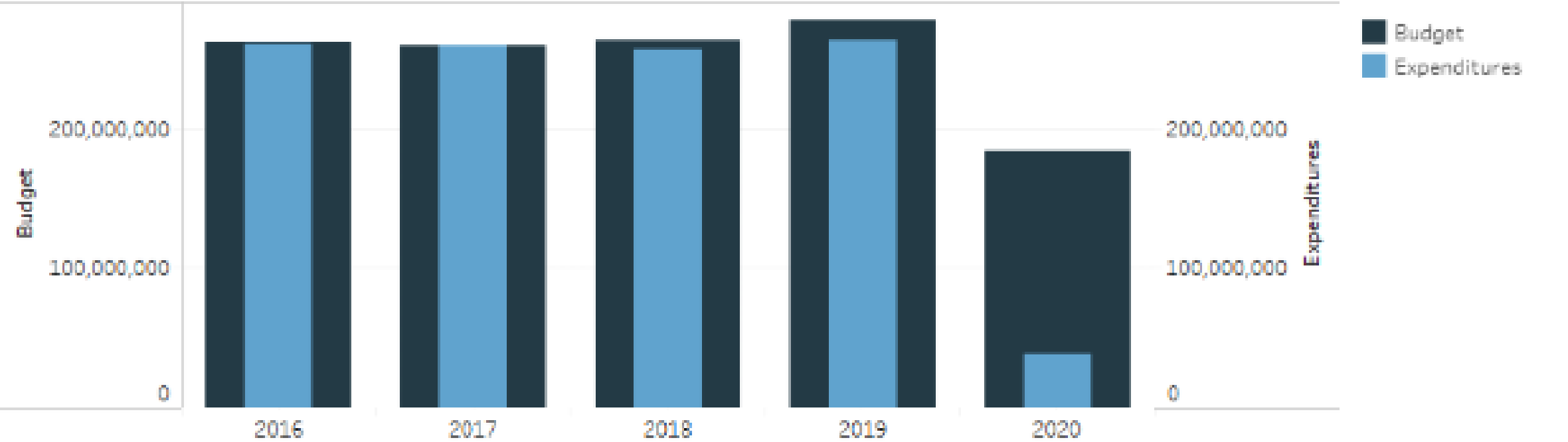
Select Fiscal Year

(All)

Select Fiscal Period

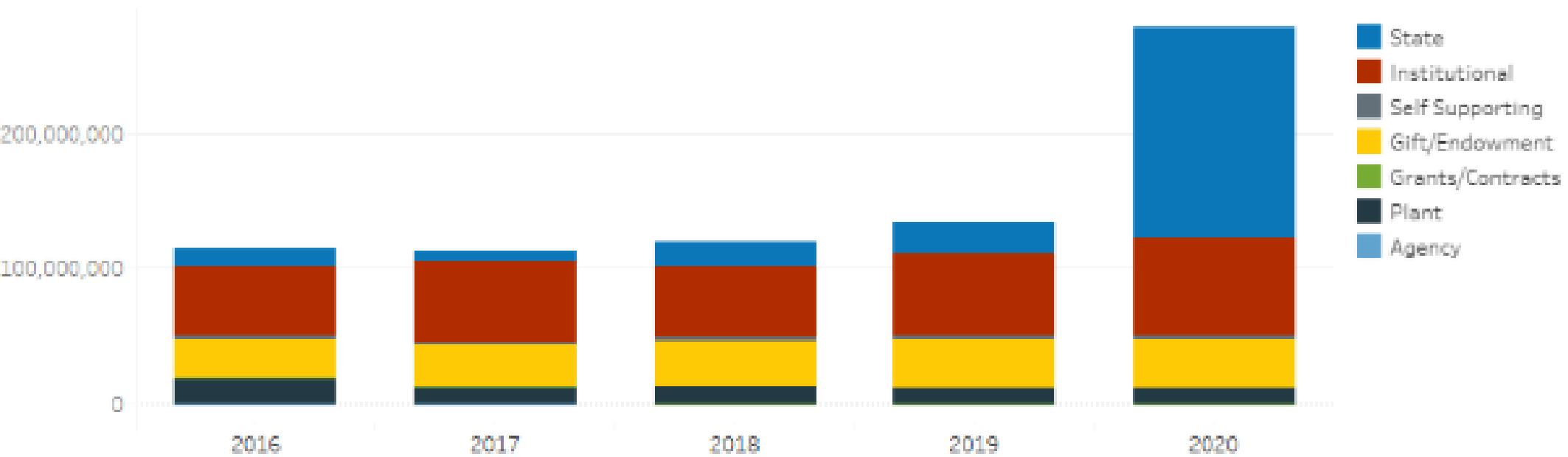
(All)

Budget vs Expense



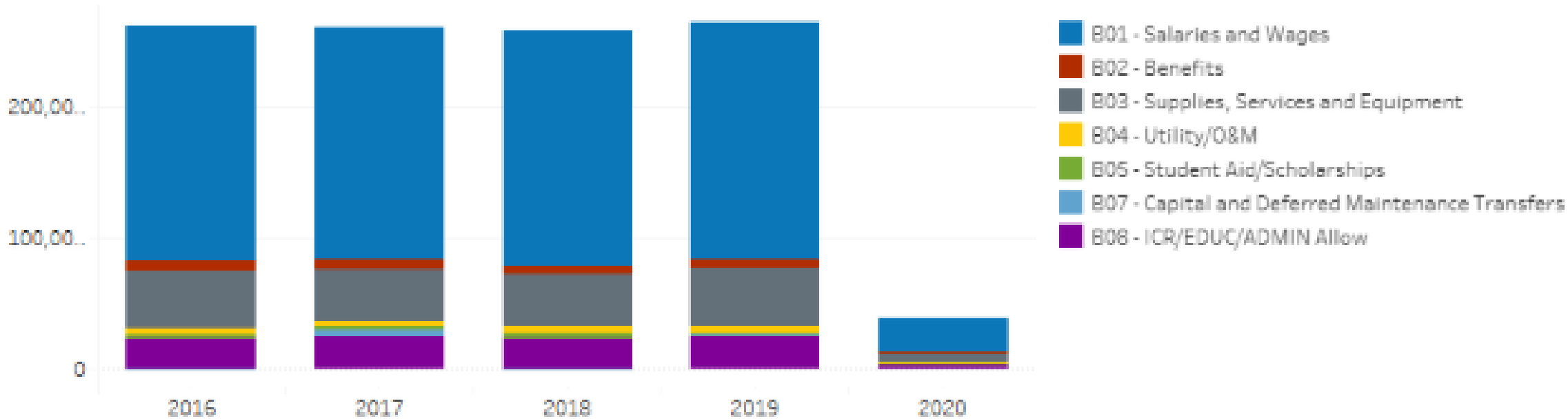
	2016	2017	2018	2019	2020
Budget	261,342,365	258,683,972	262,165,600	276,737,331	183,810,572
Expenditures	260,472,443	259,509,089	256,371,127	262,964,684	39,036,743

Unencumbered by Type of Fund



Type of Funds	2016	2017	2018	2019	2020
State	12,572,377	8,705,615	17,236,074	22,559,000	156,283,701
Institutional	52,076,993	59,439,370	53,939,277	60,261,243	71,721,961
Self Supporting	1,944,877	1,197,073	2,245,102	2,690,381	1,988,168
Gift/Endowment	29,158,726	31,291,283	33,426,918	36,082,717	36,448,522
Grants/Contracts	624,998	624,998	(3)	(5)	(137,154)
Plant	18,116,266	12,418,065	12,632,846	11,604,051	11,576,100
Agency	90,681	66,034	55,817	55,212	54,719

Expenditures by Category



BSO Category	2016	2017	2018	2019	2020
B01 - Salaries and Wages	179,058,661	176,052,604	178,568,520	179,342,182	25,723,064
B02 - Benefits	7,315,142	7,715,761	6,545,807	6,857,273	1,298,984
B03 - Supplies, Services and Equipment	43,463,387	39,282,790	40,484,364	44,710,985	6,735,349
B04 - Utility/O&M	5,329,717	4,000,625	5,103,719	4,600,356	999,166
B05 - Student Aid/Scholarships	2,592,314	2,841,982	2,599,573	2,317,978	776,327
B07 - Capital and Deferred Maintenance T..	(688,586)	5,784,640	(705,081)	846,828	28,798
B08 - ICR/EDUC/ADMIN Allow	23,401,810	23,830,688	23,774,224	24,289,081	3,475,055

How Do I Get Access?

Identify dept./college contact

Or

myuifinancials@uillinois.edu

Resources

- [My-UI-Financials Resource Page](#)
- [Job Aids & Training Materials](#)
- myuifinancials@uillinois.edu



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My-UI-Financials

Contact us at:

MyUIFinancials@uillinois.edu

Visit us at:

<https://www.obfs.uillinois.edu/my-ui-financials/>