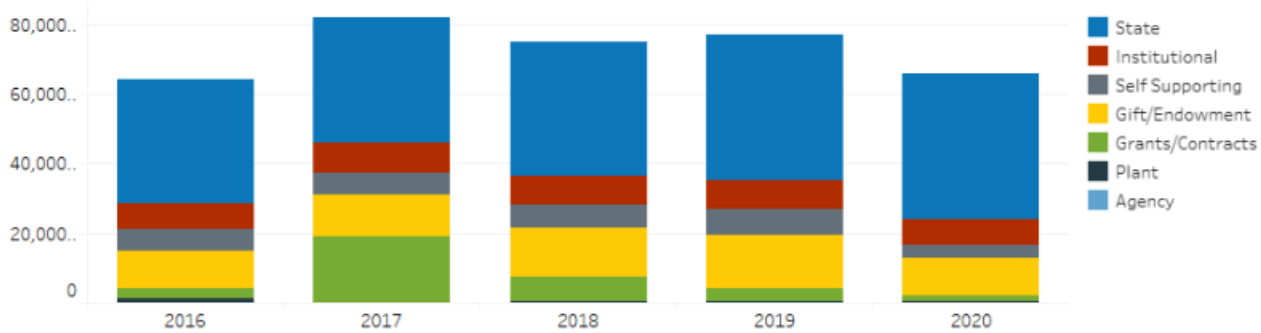


My-UI-Financials Update

Financial Summary Trends

This release of My-UI-Financials includes a major enhancement with the addition of the **Financial Summary Trends** tab. This provides users with the ability to aggregate financial information at various levels of the Organization code hierarchy (for example **college** or **department**) across four years plus the current fiscal year. It is designed to aid the budget development process. Within the **Financial Summary Trends** tab, six tabs provide varying degrees of financial details. Two of the tabs provide graphs on budget and expenditure data. The visualization of this data aides in identifying trends as shown in the graph below.

Budget by Type of Fund



Type of Funds	2016	2017	2018	2019	2020
State	35,703,131	35,999,721	38,670,785	42,018,159	41,993,748
Institutional	7,294,119	8,602,771	8,310,616	8,348,711	7,223,747
Self Supporting	6,199,356	6,227,458	6,446,629	7,178,252	4,055,706
Gift/Endowment	11,026,261	12,235,849	14,169,966	15,375,035	10,797,823
Grants/Contracts	2,777,724	18,865,344	6,980,382	3,923,466	1,641,013
Plant	1,298,326	94,407	271,181	3,155	3,155
Agency	0	18,871	140,622	235,216	266,115

Dashboard Layout

As shown in the images below, minor cosmetic changes to the My-UI-Financials **All Funds** and **Self-Supporting & Service Plans** tabs include:

1. Re-organization of the tabs to show **My-UI-Financials** and **Access Manager** side by side.
2. Addition of the **Financial Summary Trends** tab, alongside the **All Funds** and **Self-Supporting & Service Plans** tabs.
3. The **Help** tab is relocated to the lower left corner as a link **Help Guide**.

- The filters are stacked with the time frame filters **Fiscal Year** and **Fiscal Period** above the identifying filters.
- The **Get Records** and **Clear Row** buttons became **Filter** and **Reset Filters**.

OLD

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OBFS **My-UI-Financials**

ALL FUNDS SELF-SUPPORTING & SERVICE PLANS HELP ACCESS MANAGER

All Funds

Filter by: Fiscal Year: 2020 Fiscal Period: 04 - October

Chart: All College: All School: All Dept: All Type of Fund: All Fund PI Name: All

Get Records Clear Row

Your results have returned 50,822 rows. The dashboard tool can load up to 4,000 rows. Please change the filters above and click Get Records to return the data you need.

Questions? Email myuifinancials@uillinois.edu

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NEW

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My-UI-Financials Access Manager >>

All Funds Self-Supporting & Service Plans Financial Summary Trends

1 **2**

1 New features have arrived! [Learn more about the latest My-UI-Financials](#)

All Funds

Filter by: Fiscal Year: 2020 Fiscal Period: 05 - November

Chart: All College: All School: All Department: All Type of Fund: All Fund PI Name: All

Filter Reset Filters

4 **5**

Your results have returned 49,203 rows. The dashboard tool can load up to 4,000 rows. Please change the filters above and click Filter to return the data you need.

3

Help Guide Questions? Email myuifinancials@uillinois.edu

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To learn more about this release, visit <https://www.obfs.uillinois.edu/my-ui-financials/> for updates and job aids, or contact us at myuifinancials@uillinois.edu.